

## **CURRENT REPORT No. 56/2011**

### **Date of Report:**

01 September 2011

### **Re:**

Decision of the Management Board of Emperia Holding S.A. to approval and start process of distribution of the Information Memorandum relating to the sale process of retail segment of the Capital Group.

### **Update:**

The Management Board of Emperia Holding S.A. ("Company") make public decision to approve the Information Memorandum (hereinafter the Information Memorandum) on sales process of retail segment of Capital Group carried out by the Company (Current Report No 32/2011 dated 20.06.2011). Information Memorandum as a document which presenting part of the Group held for sale from this day will be available to potential investors.

So far, interest in participating in the project declared dozens of entities (both professional and financial). The Management Board of Emperia Holding S.A. from this group chose a dozen entities that have been released for the next stage of the process.

In connection with considerable interest on sales process and holiday time, under recommendation of an investment advisor and proposals from potential investors, deadline for submitting of preliminary bids was set for 26 September 2011.

Deadlines of other process steps included in the Schedule are unchanged.

### **Legal Basis:**

Article 56(1)(1) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005.